AARTI SURFACTANTS LIMITED

CIN: L24100MP2018PLC067037

Reg. Off.: Plot no 57, 58, 60 to 64, 62A, S-3/1, Sector-3, Sagore Village, Pithampur Industrial Area, District Dhar - 454775, Madhya Pradesh

Corp. Off.: Unit No. 202, Plot 71, Udyog Kshetra, 2nd Floor, Mulund Goregaon Link Road, Mulund (West), Mumbai - 400080, Maharashtra

Website: www.aarti-surfactants.com, **E-mail:** investors@aarti-surfactants.com

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(₹ in lakhs except for the share data)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter ended			Year ended	Quarter ended			Year ended
		30-Jun-24 (Unaudited)	31-Mar-24 (Audited)	30-Jun-23 (Audited)	31-Mar-24 (Audited)	30-Jun-24 (Unaudited)	31-Mar-24 (Audited)	30-Jun-23 (Audited)	31-Mar-24 (Audited)
1.	Total Income from Operations (Net)	14,340.90	15,854.91	14,870.08	58,985.74	14,340.90	15,854.91	14,870.08	58,985.74
2.	Net Profit / (Loss) for the period before Tax	342.55	770.12	756.15	3,312.88	331.41	676.54	756.02	3,218.88
3.	Exceptional items	-	-	-	-	-	-	-	-
4.	Net Profit / (Loss) for the period after Tax	233.14	558.79	524.88	2,226.69	222.00	465.21	524.75	2,132.69
5.	Total Comprehensive Income for the period (Comprising Profit/(Loss) and Other Comprehensive Income for the period)	233.14	558.79	524.88	2,215.32	222.00	465.21	524.75	2,121.32
6.	Paid-up Equity Share Capital	846.58	846.58	794.14	846.58	846.58	846.58	794.14	846.58
7.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	21,078.10	-	-	-	20,964.39
8.	Securities Premium Account	4,803.23	4,803.23	1,945.19	4,803.23	4,803.23	4,803.23	1,945.19	4,803.23
9.	Net Worth	-	-	-	21,924.68	-	-	-	21,810.97
10.	Paid up Debt Capital / Outstanding Debt	1,815.16	1,815.16	1,815.16	1,815.16	1,815.16	1,815.16	1,815.16	1,815.16
11.	Outstanding Redeemable Preference Shares	10,82,387	10,82,387	10,82,387	10,82,387	10,82,387	10,82,387	10,82,387	10,82,387
12.	Debt Equity Ratio	0.36	0.45	0.79	0.47	0.36	0.45	0.79	0.47
13.	Earning per share (in ₹)								
	(a) Basic	2.75	6.98	6.61	27.81	2.62	5.81	6.61	26.63
	(b) Diluted	2.75	6.59	6.19	26.27	2.62	5.49	6.19	25.16
14.	Capital Redeemption Reserve	362.84	326.63	271.93	344.73	362.84	326.63	271.93	344.73
15.	Debt Service Coverage Ratio	1.14	1.49	1.77	1.58	1.14	1.49	1.77	1.55
16.	Interest Service Coverage Ratio	3.94	4.46	4.46	4.49	3.91	4.46	4.46	4.43

Notes:

1) The above is an extract of detailed format of Financial Results filed with Stock Exchanges under Regulation 33 and 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of the Stock Exchange(s), viz., www.bseindia.com and www.nseindia.com and website of the Company at www.aarti-surfactants.com.
2) The above Financial Results for the quarter ended June 30, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on July 20, 2024.
3) The Financial Results have been prepared in accordance with Indian Accounting Standards ("IndAS") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 and 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For and on behalf of Board of Directors
For Aarti Surfactants Limited

sd/-
Nikhil Parimal Desai
CEO & Managing Director
DIN: 01660649

Place: Mumbai
Date: July 20, 2024

NETWEB TECHNOLOGIES INDIA LIMITED

(formerly known as Netweb Technologies India Private Limited)
Plot No. H-1, Block-H, Pocket No. 9, Faridabad Industrial Town, Sector-57, Faridabad, Haryana 121004
Tel. No. : +91-129-2310400; CIN : L72100HR1999PLC103911
Website: www.netwebindia.com; E-mail: complianceofficer@netwebindia.com

EXTRACTS OF AN UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2024

₹ in millions

S. No.	Particulars	Quarter ended		Year Ended
		30-06-2024 Audited	30-06-2023 Audited	31-03-2024 Audited
1	Revenue from operations	1,493.16	598.04	7,240.75
2	Profit before exceptional items and tax	206.85	67.99	1,019.56
3	Profit before tax	206.85	67.99	1,019.56
4	Profit for the period / year	154.44	50.91	759.03
5	Total comprehensive income for the period / year	155.41	51.02	741.51
6	Paid up equity share capital (face value of ₹2 per share)	113	101.85	112.73
7	Other equity			4,114.79
8	Earnings per equity share (face value of ₹2 per share)			
	Basic (in ₹)*	2.74	1.00	13.91
	Diluted (in ₹)*	2.74	0.99	13.88
	* Not annualised			

Other Notes

1 The above is the extract of the detailed format of quarter ended June 30, 2024 filed with Stock exchange under regulation 33 of the SEBI(Listing obligation and Disclosure requirements) Regulations, 2015. The full format of the said results are available on the stock exchange websites (**www.bseindia.com** and **www.nseindia.com**) and on the Company's website (**www.netwebindia.com**).

2 The above unaudited financial results for the quarter ended June 30, 2024 were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meeting held on 20th July, 2024.

FOR NETWEB TECHNOLOGIES INDIA LIMITED
(formerly known as Netweb Technologies India Private Limited)
Sd/-
Sanjay Lodha
(Managing Director)
DIN: 00461913

Place : Faridabad
Date : 20.07.2024

RAMA PHOSPHATES LIMITED

Corporate Identification No.: L24110MH1984PLC033917
Regd. Office: 51/52, Free Press House, Nariman Point, Mumbai-400 021
Tel.No.: (91-22) 2283 3355/2283 4182
Email: compliance@ramaphosphates.com
Website: www.ramaphosphates.com

NOTICE OF THE 39TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the **39th Annual General Meeting ('AGM') of Members of Rama Phosphates Limited ('the Company') will be held on Tuesday, August 13, 2024 at 3.00 p.m. (IST) through Video Conference (VC)/Other Audio Visual Means (OAVM)**, to transact the businesses, as set out in the Notice convening AGM. The Company has sent AGM Notice along with the Annual Report for the financial year 2023-24, through electronic mode only, to those members whose e-mail addresses are registered with the Company or Registrar & Transfer Agent (RTA) and Depository Participant (DP) in compliance with the Circulars/ Guidelines issued by Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI'). The aforesaid documents are also available on the website of the Company at www.ramaphosphates.com, websites of Stock Exchanges on which Equity Shares of the Company are listed i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. A copy of the same is also available at website of the e-voting service provider i.e. Central Depository Services (India) Limited ('CDSL') at https://www.evotingindia.com/

Remote e-voting and e-voting during AGM

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the Secretarial Standard on General Meetings ('SS-2') issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the MCA Circulars, the Company is providing to its Members the facility of remote e-Voting before / during the AGM in respect of the businesses specified in the Notice convening the 39th AGM and the Company has appointed CDSL for facilitating voting through electronic means. The detailed instructions and information relating to e-voting and attendance at the AGM are given in the Notice convening the Meeting which has been e-mailed to the Members. The voting rights of Shareholders shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on i.e. **Tuesday, August 6, 2024 ('cut-off date').**

The remote e-voting period shall commences on **Friday, August 9, 2024 (9:00 a.m. IST) and ends on Monday, August 12, 2024 (5:00 p.m. IST).** During this period, the shareholders may cast their vote electronically. The remote e-voting module shall be disabled by CDSL thereafter. Those shareholders, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM.

In case of any queries / grievances, you may refer to the Frequently Asked Questions available at the CDSL website www.evotingindia.com or contact Mr. Rakesh Dalvi, Sr. Manager, CDSL, 25th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel (East), Mumbai - 400013 or write an e-mail at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

Book Closure

Pursuant to Section 91 of the Companies Act, 2013, the applicable rules there under and Regulation 42 of SEBI (LODR) Regulations, 2015 that the Register of Members and the Share Transfer Books shall remain closed from **Tuesday, August 6, 2024 to Tuesday, August 13, 2024 (both days inclusive).**

For Rama Phosphates Limited
Sd/-
Bhavna Dave
Company Secretary

Place : Mumbai
Dated : July 20, 2024

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

SARTHAK METALS LIMITED

Corporate Identity Number : L51102CT1995PLC009772
Registered Office : B.B.C Colony, G. E. Road, Khursipar, Bhilai - 490011, Chhatisgarh, India
Website : www.sarthakmetals.com **E-mail:** cs@sarthakmetals.com
Contact No. +91-9303773708

NOTICE OF THE 29TH ANNUAL GENERAL MEETING, E-VOTING AND BOOK CLOSURE

NOTICE is hereby given that the 29th Annual General Meeting ('AGM') of the Company will be held on Tuesday, August 20, 2024 at 12:00 noon (IST) at the Hotel Ashish International, G.E. Road, Bhilai Power House, Chhattisgarh 490011 to transact the business, as set out in the Notice of the AGM which is being circulated for convening the AGM.

In accordance with Circular Numbers SEBI/HO/CFD/CMD1/CIR/P/2020/79, SEBI/HO/CFD/CMD2/CIR/P/2021/11 and SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 12, 2020, January 15, 2021, May 13, 2022 and 28th December, 2022 as extended and as amended, respectively issued by Securities Exchange Board of India (collectively referred to as "SEBI Circulars"), the Company on July 20, 2024 has sent the Notice of the AGM along with the Annual Report 2023-24 by electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories. Annual Report 2023-24 will also available on the website of the Company at www.sarthakmetals.com, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and https://ivote.bigshareonline.com.

REMOTE E-VOTING

In compliance with the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, the Members are provided with the facility to cast their vote electronically on all resolutions set-forth in the Notice of AGM during the remote e-voting period through the electronic voting platform provided by Bigshare Services Private Limited.

Members have the option to cast their vote using the remote e-voting facility prior to AGM or during the AGM through ballot paper. Detailed procedure for remote e-voting is provided in the Notice of the AGM.

Members may cast their votes remotely on the dates mentioned herein below (remote e-voting). The Company has engaged the services of Bigshare Services Private Limited as the agency to provide e-voting facility.

The remote e-voting facility will be available during the following voting period:

Commencement of e-Voting	**From 9.00 a.m. (IST) on Saturday, August 17, 2024**
End of e-Voting	**Up to 5.00 p.m. (IST) on Monday, August 19, 2024**

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by Bigshare Services Private Limited upon expiry of the said period.

Members attending the AGM who have not casted votes by remote e-voting will be able to vote through ballot paper at the AGM.

A person whose names is recorded in the Register of Members as on the Cut-off date, that is, Tuesday, August 13, 2024 only shall be entitled to avail the facility of remote e-voting or for voting through ballot paper at the AGM.

The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on Cut -off date.

Any person, who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares on the cut-off date; may obtain the login ID and password by sending a request to ivote@bigshareonline.com.

BOOK CLOSURE

The Register of Members and the Share Transfer Books will remain closed from Tuesday, August 13, 2024 - Tuesday, August 20, 2024 (both the days inclusive) pursuant to the provisions of Section 91 of the Companies Act.

REGISTRATION OF E-MAIL ADDRESSES

Members who have not yet registered their e-mail addresses are requested to register their email addresses. Members holding shares in demat form are requested to update the same with their Depository Participant and to RTA for Members holding shares in physical form.

In case shareholders/ investor have any queries regarding E-voting, you may refer the Frequently Asked Questions ('FAQs') and i-Vote e-Voting module available at https://ivote.bigshareonline.com, under download section or you can email us to ivote@bigshareonline.com or call us at: 1800 22 54 22. In case of any other query relating to e-voting Mr. Pratik Jain, Company Secretary and Compliance Officer can be contacted at cs@sarthakmetals.com.

Members are requested to carefully read all the notes set out in the Notice of the 29th AGM and instructions for manner of casting vote through remote e-voting.

For **Sarthak Metals Limited**
Sd/-
Pratik Jain
Company Secretary and Compliance Officer

Place : Bhilai, Chhattisgarh
Date : 20th July, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT.
THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

V.L.INFRAPROJECTS LIMITED

Corporate Identity Numbers: U45200GJ2014PLC081602

Our Company was originally incorporated as registered in the name of "V.L.Infraprojects Limited" as a private limited company under the provisions of the Companies Act, 2013 and received a certificate of incorporation dated December 19, 2014 from the Registrar of Companies, Gujarat. Later our Company was converted into a Public Limited Company pursuant to special resolution passed by our shareholders in the resolution passed at Extra-ordinary General Meeting of our Company held on August 22, 2023 and the name of our Company was changed to "V.L.Infraprojects Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated September 01, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U45200GJ2014PLC081602. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Matters" beginning on page no. 149 of this Red Herring Prospectus.

Registered Office: 716, Shivalik Satyamev, Near Vakil saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India
Website: www.vlil.in; | **E-Mail:** cs@vlil.in | **Telephone No:** +91 9998850177 | **Company Secretary and Compliance Officer:** Ms. Anjali Mukeshbhai Samani

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

PROMOTERS OF OUR COMPANY: MR. RAJAGOPAL REDDY ANNAM REDDY, MRS. MYDHILI RAJAGOPAL REDDY AND MR. NAGESWARA RAO REPURI

The Company is engaged in executing water supply and sewerage infrastructure projects mainly involving the procurement of pipes and their laying, joining, and commissioning with backward integration including all allied civil engineering works like construction of civil work, pumping stations and installation of electro-mechanical equipment's (pumping machinery) for distribution of water supply from the river to household.

THE ISSUE

INITIAL PUBLIC ISSUE OF 4410000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF V.L.INFRAPROJECTS LIMITED ("VLIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[●] LAKHS ("THE ISSUE"), OF WHICH 240000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 4170000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[●]/- PER EQUITY SHARE AGGREGATING TO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.07% AND 26.54%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH.

Price Band: ₹39/- to ₹42/- per Equity Share of Face Value ₹10/- each.
The Floor Price is 3.90 times of the Face Value and the Cap Price is 4.20 times of the Face Value.
Bids can be made for a minimum of 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter

ADDENDUM TO THE RED HERRING PROSPECTUS NOTICE TO THE INVESTORS ("THE ADDENDUM")

This addendum is with reference to the Red Herring Prospectus dated July 15, 2024. In this regard, please note the following:

1. **The Heading "Allotment Procedure and Basis of Allotment" under the chapter titled " Issue Procedure" on page 235 of Red Herring Prospectus shall be read as follows:**

ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Retail Individual Investors and Anchor Investors may be on proportionate basis. For Basis of Allotment to Anchor Investors, Bidders may refer to RHP. No Retail Individual Investor will be Allotted less than the minimum Bid Lot subject to availability of shares in Retail Individual Investor Category and the remaining available shares, if any will be Allotted on a proportionate basis. The Issuer is required to receive a minimum subscription of 90% of the Issue. However, in case the Issue is in the nature of Offer for Sale only, then minimum subscription may not be applicable.

Flow of Events from the closure of bidding period (T DAY) Till Allotment:

- On T Day, RTA to validate the electronic bid details with the depository records and also reconcile the final certificates received from the Sponsor Bank for UPI process and the SCSBs for ASBA and Syndicate ASBA process with the electronic bid details.
- RTA identifies cases with mismatch of account number as per bid file / Final Certificate and as per applicant's bank account linked to depository demat account and seek clarification from SCSB to identify the applications with third party account for rejection.
- Third party confirmation of applications to be completed by SCSBs on T+1 day.
- RTA prepares the list of final rejections and circulate the rejections list with BRLM(s)/ Company for their review/ comments.
- Post rejection, the RTA submits the basis of allotment with the Designated Stock Exchange (DSE).
- The Designated Stock Exchange (DSE), post verification approves the basis and generates drawal of lots wherever applicable, through a random number generation software.
- The RTA uploads the drawal numbers in their system and generates the final list of allotees as per process mentioned below:

Process for generating list of allotees: -

- Instruction is given by RTA in their Software System to reverse category wise all the application numbers in the ascending order and generate the bucket /batch as per the allotment ratio. For example, if the application number is 78654321 then system reverses it to 12345687 and if the ratio of allottees to applicants in a category is 2:7 then the system will create lots of 7. If the drawal of lots provided by Designated Stock Exchange (DSE) is 3 and 5 then the system will pick every 3rd and 5th application in each of the lot of the category and these applications will be allotted the shares in that category.
- In categories where there is proportionate allotment, the Registrar will prepare the proportionate working based on the over subscription times.
- In categories where there is undersubscription, the Registrar will do full allotment for all valid applications.
- On the basis of the above, the RTA will work out the allotees, partial allotees and non-allottees, prepare the fund transfer letters and advice the SCSBs to debit or unblock the respective accounts.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
BEELINE CAPITAL ADVISORS PRIVATE LIMITED **SEBI Registration Number:** INM000012917 **Address:** B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmadabad, Gujarat – 380054, India. **Telephone Number:** 079 4918 5784 **Email Id:** mb@beelinemb.com **Investors Grievance Id:** ig@beelinemb.com **Website:** www.beelinemb.com **Contact Person:** Mr. Nikhil Shah **CIN:** U67190GJ2020PTC114322	**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** **SEBI Registration No.:** INR000003241 **Address:** D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020, India **Tel. No.:** 011-40450193-197 **Email:** ipo@skylinerta.com **Website:** www.skylinerta.com **Investor Grievance Email:** grievances@skylinerta.com **Contact Person:** Mr. Anuj Rana **CIN:** U74899DL1995PTC071324	**V.L.INFRAPROJECTS LIMITED** **Ms. Anjali Mukeshbhai Samani** **Address :** Office at 716, Shivalik Satyamev, Near Vakil saheb Bridge Bopal, Ahmedabad- 380058, Gujarat, India **Tel No:** +91 9998850177 **Email:** cs@vlil.in | **Website:** www.vlil.in Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
For, V.L.Infraprojects Limited
sd/-,
Rajagopal Reddy Annam Reddy
Chairman and Managing Director

Place: Ahmedabad
Date: July 20, 2024

Disclaimer: V.L.Infraprojects Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on July 15, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.vlil.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.